



Zodiac Aerospace: new financing agreement

AGREEMENT ON A "CLUB DEAL" LOAN FOR €1BN

Plaisir, June 1st, 2010 – Zodiac Aerospace has negotiated a new financing for the Group, giving it the means to pursue its strategy of development, in particular through external growth.

This « Club Deal » financing amount to €1bn. Its final documentation will be signed before the end of June.

It will replace the existing syndicated loan, which amounted to €929m, of which €238m due June 11st, 2010 and €691m due on June 14st, 2011.

This new revolving credit has a maturity of 4 years and will thus fall due in June, 2014.

The loan agreement defines only one bank covenant which is the net financial debt/ebitda ratio. This ratio must be 3,5 or less at the end of each fiscal year until August 31st, 2011, then 3,25 on August, 31st, 2012 and 3,00 on August, 31st, 2013.

Zodiac Aerospace is a world leader in the field of aerospace equipments and systems, to the commercial, regional, business aircraft markets, as well as helicopters and spatial. Zodiac Aerospace account 19000 employees in the world and realized a turnover of €2.2bn in 2008/2009, through its three business segments: Aerosafety & Technology, Aircraft Systems and Cabin Interiors.

Next publication:	Q3 and 9M sales*	June 15 th 2010
	<i>*after market closes</i>	
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